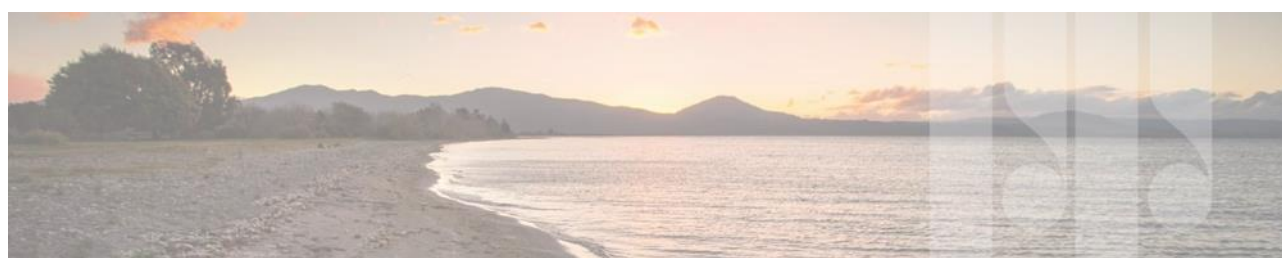


IWIinvestor SRI Model Portfolios Performance March 2021



Model Portfolios	1Y	3Y	5Y	7Y	10Y	15Y
Defensive	9.6%	5.5%	5.2%	5.9%	5.9%	5.9%
D (Benchmark)	7.4%	4.6%	4.4%	5.5%	5.3%	5.4%
Conservative	13.3%	6.7%	6.2%	6.8%	6.7%	6.3%
C (Benchmark)	10.9%	5.8%	5.5%	6.4%	6.0%	5.7%
Moderate	17.1%	7.9%	7.5%	8.0%	7.7%	6.6%
M (Benchmark)	14.4%	6.9%	6.7%	7.6%	6.9%	5.9%
Balanced	20.9%	9.0%	8.4%	8.7%	8.3%	6.9%
B (Benchmark)	18.0%	7.9%	7.6%	8.3%	7.5%	6.1%
Growth	26.7%	10.5%	9.6%	9.7%	9.1%	7.2%
G (Benchmark)	23.6%	9.4%	8.7%	9.3%	8.2%	6.3%
High Growth	34.6%	12.3%	11.2%	11.1%	10.2%	7.7%
HG (Benchmark)	31.2%	11.1%	10.3%	10.6%	9.1%	6.5%
NZX90D	0.3%	1.3%	1.3%	2.1%	2.3%	3.5%
CPI	0.7%	1.5%	1.5%	1.2%	1.2%	1.8%

Returns are before fees and tax

Bold numbers represent outperformance versus benchmark market indices

Benchmarks; NZ 90 Day Bank Bill, NZX NZ Corp A Grade, BBgBarc Global Agg Hdg NZD, NZX 50, ASX 200, *DM xAus Hdg NZD, MSCI World, MSCI EM, *DM REIT Hdg NZD

Past performance is not a guarantee of future performance